

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended**

**(dd/mm/yyyy) :** **31/01/2020**

To : Hong Kong Exchanges and Clearing Limited

|  |  |  |
| --- | --- | --- |
| Name of Issuer | | Lever Style Corporation (the “Company”) |
| Date Submitted |  | **05/02/2020** |

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| (1) Stock code : | 01346 |  | Description : | | |  | Ordinary Shares | | | | |  |
|  |  |  |  |  |  |  |  |  |  | Authorised share | |  |
|  |  |  |  | No. of ordinary | |  | Par value | | | capital | |  |
|  |  |  |  | shares | |  | *(HK$)* | | | *(HK$)* | |  |
|  | | | |  |  |  |  |  |  |  |  |  |
| Balance at close of preceding month | | | | 1,000,000,000 | |  | 0.01 |  |  | 10,000,000.00 |  |  |
| Increase/(decrease) | | |  | Nil | |  |  |  |  | Nil | |  |
| Balance at close of the month | | |  | 1,000,000,000 | |  | 0.01 |  |  | 10,000,000.00 |  |  |
|  |  | |  | | |  |  | | |  |  |  |
| (2) Stock code : | N/A | | Description : | | |  | N/A | | |  |  |  |
|  |  |  |  |  |  |  | Par value | | | Authorised share | |  |
|  |  |  |  | No. of ordinary | |  | *(State* | | | capital | |  |
|  |  |  |  | shares | |  | *currency)* | | | *(State currency)* | |  |

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

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2. Preference Shares

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Stock code : |  | N/A | |  | Description : | | |  | |  |  |  |  | N/A | | |  |  |  |  |  |
|  |  |  |  |  |  |  | No. of | | |  |  |  | Par value | | | | Authorised share | | | |  |
|  |  |  |  |  |  |  | preference | | |  |  |  | *(State* | | | |  | capital | | |  |
|  |  |  |  |  |  |  | shares | | |  |  |  | *currency)* | | | | *(State currency)* | | | |  |
| Balance at close of preceding month | | | | | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Increase/(decrease) | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Balance at close of the month | | | | | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | | |  | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 3. Other Classes of Shares | | | | | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stock code : |  | N/A | |  | Description : | | |  | |  |  |  |  | N/A | | |  |  |  |  |  |
|  |  |  |  |  |  |  | No. of other | | |  |  |  | Par value | | | | Authorised share | | | |  |
|  |  |  |  |  |  |  | classes of | | |  |  |  | *(State* | | | |  | capital | | |  |
|  |  |  |  |  |  |  | shares | | |  |  |  | *currency)* | | | | *(State currency)* | | | |  |
| Balance at close of preceding month | | | | | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Increase/(decrease) | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Balance at close of the month | | | | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | | |  | | |  | | |  |  |  | | |  | | | |  |  |  |  |
| Total authorised share capital at the end of the month | | | | | | | | | | 10,000,000.00 | | | | | | | | |  |  |  |
| *(HK$)* : | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| II. Movements in Issued Share Capital | | | | | | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | |  | | |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | No. of ordinary shares | | | | | | No of preference No. of other | | | | | | | | | | |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | (1) | |  | (2) | |  |  |  |  | shares | | | | classes of shares | | | |  |
|  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Balance at close of | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| preceding month | | 640,000,000 | | | |  | N/A | | |  |  |  | N/A | | | |  | N/A | | |  |
| Increase/ (decrease) | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| during the month | |  |  | Nil | | | N/A | | |  |  |  | N/A | | | |  | N/A | | |  |
| Balance at close of | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| the month | | 640,000,000 | | | |  | N/A | | |  |  |  | N/A | | | |  | N/A | | |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

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**III. Details of Movements in Issued Share Capital**

Share Options (under Share Option Schemes of the Issuer)

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | Particulars of | |  |  |  |  | No. of new shares of No. of new shares of | |  |
|  | share option | |  |  |  |  | issuer issued during | issuer which may be |  |
|  | scheme | |  |  |  |  | the month pursuant | issued pursuant |  |
|  | including EGM | |  | Movement during the month | |  | thereto | thereto as at close of |  |
|  | approval date | |  |  |  | the month |  |
|  |  |  |  |  |  |  |
| (dd/mm/yyyy) and | | |  |  |  |  |  |  |  |
|  | class of shares | |  |  |  |  |  |  |  |
|  | issuable | | Granted | Exercised | Cancelled | Lapsed |  |  |  |
|  | 1. Share |  |  |  |  |  |  |  |  |
|  | Option Scheme |  |  |  |  |  |  |  |  |
|  | conditionally |  |  |  |  |  |  |  |  |
|  | adopted by the |  |  |  |  |  |  |  |  |
|  | shareholders of |  |  |  |  |  |  |  |  |
|  | the Company |  |  |  |  |  |  |  |  |
|  | by written |  |  |  |  |  |  |  |  |
|  | resolutions |  |  |  |  |  |  |  |  |
|  | (12/10/2019) |  |  |  |  |  |  |  |  |
|  | Ordinary | | NIL | NIL | NIL | NIL | NIL | NIL |  |
|  | shares | |  |
|  |  |  |  |  |  |  |  |

*(Note 1)*

2.

|  |  |
| --- | --- |
| ( / / | ) |
|  | shares |
| *(Note 1)* |  |
| 3. |  |
|  |  |
|  |  |
|  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | ( / / | ) |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | shares | | | | | | | |  |  |  |  |  |  |
|  | *(Note 1)* |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  | Total A. | | | | (Ordinary shares) | | |  |  | Nil |
|  |  |  |  |  |  |  |  |  | (Preference shares) | | | |  |  | N/A |
|  |  |  |  |  |  |  |  |  |  | (Other class) | | |  |  | N/A |
| Total funds raised during the month from exercise | | | | | | | | | |  |  |  |  |  |  |
| of options (State currency) | | | | | | | | |  |  |  | Nil |  |  |  |

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Warrants to Issue Shares of the Issuer which are to be Listed

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |  |  |  |  | No. of new | No. of new |
|  |  |  |  |  |  |  |  |  |  |  |  | shares of | shares of |
|  |  |  |  |  |  |  |  |  |  |  |  | issuer | issuer which |
|  |  |  |  |  |  |  |  |  |  |  |  | issued | may be |
|  |  |  |  |  |  |  |  |  |  |  |  | during the | issued |
|  |  |  |  |  | Nominal value | | |  |  |  |  | month | pursuant |
|  |  |  | Currency | |  | at close of | | Exercised | Nominal value | | | pursuant | thereto as at |
| Description of warrants | |  | of nominal | |  | preceding | | during the | at close of the | | | thereto | close of the |
| (Date of expiry - dd/mm/yyyy) | |  | value | |  | month | | month |  | month | |  | month |
|  | 1. N/A |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| ( | / | / | ) |
|  | Stock code (if listed) | | |
|  | Class of shares | | |
|  | issuable *(Note 1)* | | |
|  | Subscription price | | |
|  | EGM approval date | | |
|  | (if applicable) | |  |
|  | (dd/mm/yyyy) | |  |
| 2. N/A | |  |  |
|  |  |  |  |
|  |  |  |  |
| ( | / | / | ) |
|  | Stock code (if listed) | | |
|  | Class of shares | | |
|  | issuable *(Note 1)* | | |
|  | Subscription price | | |
|  | EGM approval date | | |
|  | (if applicable) | |  |
|  | (dd/mm/yyyy) | |  |
| 3. N/A | |  |  |
|  |  |  |  |
|  |  |  |  |
| ( | / | / | ) |
|  | Stock code (if listed) | | |
|  | Class of shares | | |
|  | issuable *(Note 1)* | | |
|  | Subscription price | | |
|  | EGM approval date | | |
|  | (if applicable) | |  |
|  | (dd/mm/yyyy) | |  |
| 4. N/A | |  |  |
|  |  |  |  |
|  |  |  |  |
| ( | / | / | ) |
|  | Stock code (if listed) | | |

Class of shares

issuable *(Note 1)*

Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

( / / )

( / / )

( / / )

( / / )

|  |  |  |
| --- | --- | --- |
| Total B. | (Ordinary shares) | N/A |
|  | (Preference shares) | N/A |
|  | (Other class) | N/A |

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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |  |  |  | No. of new | No. of new |
|  |  |  |  |  |  |  |  |  |  |  | shares of | shares of |
|  |  |  |  |  |  |  |  |  |  |  | issuer | issuer which |
|  |  |  |  |  |  |  |  |  |  |  | issued | may be |
|  |  |  |  |  |  |  |  |  |  |  | during the | issued |
|  |  |  |  |  |  |  |  |  |  |  | month | pursuant |
|  |  |  |  |  | Amount at |  |  |  |  |  | pursuant | thereto as at |
|  |  | Currency of | | | close of |  | Converted |  | Amount at |  | thereto | close of the |
|  |  |  | amount | | preceding |  | during the |  | close of the |  |  | month |
| Class and description | | outstanding | | | month |  | month |  | month |  |  |  |
|  | 1. N/A |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |

Stock code (if listed)

Class of shares

issuable *(Note 1)*

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy)) ( / / )

2. N/A

Stock code (if listed)

Class of shares

issuable *(Note 1)*

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy) ( / / )

3. N/A

Stock code (if listed)

Class of shares

issuable *(Note 1)*

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy) ( / / )

4. N/A

Stock code (if listed)

Class of shares

issuable *(Note 1)*

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy) ( / / )

|  |  |
| --- | --- |
| Total C. (Ordinary shares) | N/A |
| (Preference shares) | N/A |
| (Other class) | N/A |

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  | No. of new shares | No. of new shares of | |  |
|  |  |  |  |  | of issuer issued | issuer which may be | |  |
|  |  |  |  |  | during the month |  | issued pursuant |  |
|  |  |  |  |  | pursuant thereto |  |  |
|  |  |  |  |  | thereto as at close of | |  |
|  |  |  |  |  |  |  |
| Full particulars including EGM approval date (dd/mm/yyyy), | | |  |  |  |  | the month |  |
| if applicable, and class of shares issuable: | |  |  |  |  |  |  |  |
| 1. | N/A |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | ( | / | / | ) |  |  |  |  |
|  | shares *(Note 1)* | | | |  |  |  |  |
| 2. | N/A |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | ( | / | / | ) |  |  |  |  |
|  | shares *(Note 1)* | | | |  |  |  |  |
| 3. | N/A |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | ( | / | / | ) |  |  |  |  |
|  | shares *(Note 1)* | | | |  |  |  |  |
|  |  | | | | N/A |  |  |  |
|  | Total D. (Ordinary shares) | | | |  |  |  |
|  | (Preference shares) | | | | N/A |  |  |  |
|  | (Other class) | | | | N/A |  |  |  |
|  |  |  |  |  |  |  |  |  |

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Other Movements in Issued Share Capital

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |  |  |  | No. of new | | No. of new | |  |
|  |  |  |  |  |  |  |  |  |  |  | shares of | | shares of | |  |
|  |  |  |  |  |  |  |  |  |  |  | issuer | | issuer which | |  |
|  |  |  |  |  |  |  |  |  |  |  | issued | | may be | |  |
|  |  |  |  |  |  |  |  |  |  |  | during the | | issued | |  |
|  |  |  |  |  |  |  |  |  |  |  | month | | pursuant | |  |
|  |  |  |  |  |  |  |  |  |  |  | pursuant | | thereto as at | |  |
|  |  |  |  |  |  |  |  |  |  |  | thereto | | close of the | |  |
|  | Type of Issue |  |  |  |  |  |  |  |  |  |  |  | month | |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 1. | Rights issue | At price : | State |  | Issue and allotment | | | ( | / | / | ) |  |  |  |  |
| currency |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | Class | of | shares |  |  | \_ \_\_ |  |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 2. | Open offer | At price : | State |  | Issue and allotment | | |  |  | (//) |  |  |  |  |  |
| currency |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | | | |  |  |  |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 3. | Placing | At price : | State |  | Issue and allotment | | | ( | / | / | ) |  |  |  |  |
| currency |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | | | |  |  |  |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 4. | Bonus issue |  |  |  | Issue and allotment | | | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |



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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |  |  |  | No. of new | | No. of new | |  |
|  |  |  |  |  |  |  |  |  |  |  | shares of | | shares of | |  |
|  |  |  |  |  |  |  |  |  |  |  | issuer | | issuer which | |  |
|  |  |  |  |  |  |  |  |  |  |  | issued | | may be | |  |
|  |  |  |  |  |  |  |  |  |  |  | during the | | issued | |  |
|  |  |  |  |  |  |  |  |  |  |  | month | | pursuant | |  |
|  |  |  |  |  |  |  |  |  |  |  | pursuant | | thereto as at | |  |
|  |  |  |  |  |  |  |  |  |  |  | thereto | | close of the | |  |
|  | Type of Issue |  |  |  |  |  |  |  |  |  |  |  | month | |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 5. | Scrip dividend | At price : | State |  | Issue and allotment | | | ( | / | / | ) |  |  |  |  |
| currency |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |
|  |  |  |  | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | | | |  |  |  |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |
|  |  |  |  |  | repurchased *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 6. | Repurchase of |  |  |  | Cancellation date : | | | ( | / | / | ) |  |  |  |  |
|  | shares |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | | | |  |  |  |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |
|  |  |  |  |  | redeemed *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 7. | Redemption of |  |  |  | Redemption date : | | | ( | / | / | ) |  |  |  |  |
|  | shares |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | | | |  |  |  |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |
| 8. | Consideration | At price : | State |  | Issue and allotment | | | ( | / | / | ) |  |  |  |  |
|  | issue | currency |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |
|  |  |  | ( | / | / | ) |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  | N/A |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |  |  |  | No. of new | | | |  | No. of new | |  |
|  |  |  |  |  |  |  |  |  |  |  | shares of | | | |  | shares of | |  |
|  |  |  |  |  |  |  |  |  |  |  |  | issuer | | |  | issuer which | |  |
|  |  |  |  |  |  |  |  |  |  |  |  | issued | | |  | may be | |  |
|  |  |  |  |  |  |  |  |  |  |  | during the | | | |  | issued | |  |
|  |  |  |  |  |  |  |  |  |  |  |  | month | | |  | pursuant | |  |
|  |  |  |  |  |  |  |  |  |  |  |  | pursuant | | |  | thereto as at | |  |
|  |  |  |  |  |  |  |  |  |  |  |  | thereto | | |  | close of the | |  |
|  | Type of Issue |  |  |  |  |  |  |  |  |  |  |  |  |  |  | month | |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |  |  |  |
|  | 9. Capital |  |  |  | Issue and allotment | | | ( | / | / | ) |  |  |  |  |  |  |  |
|  | reorganisation |  |  |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  |  |  | N/A |  |  | N/A |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  | | | |  |  |  |  |  |  |  |
|  |  |  |  |  | Class | of | shares | \_\_\_\_\_\_\_\_ | | | |  |  |  |  |  |  |  |
|  |  |  |  |  | issuable *(Note 1)* | | |  |  |  |  |  |  |  |  |  |  |  |
|  | 10. Other | At price : | State |  | Issue and allotment | | | ( | / | / | ) |  |  |  |  |  |  |  |
|  | (Please specify) | currency |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  | date : (dd/mm/yyyy) | | |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | EGM approval date: | | | ( | / | / | ) |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | (dd/mm/yyyy) | |  |  |  |  |  |  |  | N/A |  |  | N/A |  |
|  |  |  |  |  |  |  |  | |  |  | |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | Total E. | |  | (Ordinary | |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  | shares) | |  |  | N/A |  |  |  |  |
|  |  |  |  |  |  |  | (Preference shares) | | | | |  |  | N/A |  |  |  |  |
|  |  |  |  |  |  |  |  | (Other class) | | | |  |  | N/A |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |
|  | Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | | | | | | | | | | (1) |  |  |  |  | NIL | |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | |  |
|  |  |  |  |  |  |  |  |  |  |  | (2) |  |  |  | N/A | | |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | |  |
|  | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | | | | | | | |  |  |  | N/A | | |  |
|  |  |  |  |  |  |  |  |
|  |  | | | | | | | | | | |  |  |  |  | | |  |
|  | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | | | | | | | | | | |  |  |  | N/A | | |  |
|  | E): |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

*(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)*

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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

*(Note 2)*

1. all money due to the listed issuer in respect of the issue of securities has been received by it;
2. all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under “Qualifications of listing” have been fulfilled;
3. all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
4. all the securities of each class are in all respects identical *(Note 3)*;
5. all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
6. all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
7. completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
8. the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

|  |  |  |  |
| --- | --- | --- | --- |
| Submitted by: \_\_ | | | Lee Yiu Ming Derek |
| Title: \_\_\_\_ | |  | Director |
|  |  |  |  |

(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
   * *the securities are of the same nominal value with the same amount called up or paid up;*
   * *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
   * *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*

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