

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2020						
To: Hong Kong Exchanges and Clea	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Lever Style	Corporation ((the "Company")				
Date Submitted	06/05/2020						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : <u>01346</u> Descrip	tion :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	0.01	10,000,000.00				
(2) Stock code : N/A Descrip	tion :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares									
Stock code :	N/A Descrip	tion :	N/A						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pr	eceding month								
Increase/(decrease)									
Balance at close of th	e month								
3. Other Classes of SI	hares								
Stock code :	N/A Descrip	tion :	N/A						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pr	eceding month								
Increase/(decrease)									
Balance at close of th	e month								
Total authorised share (HK\$):	capital at the e	nd of the month	1	0,000,000.00					
II. Movements in Issue	ed Share Capita	al							
	No. of ordi	nary shares	No of preference	e No. of other					
	(1)	(2)	shares	classes of shares					
Balance at close of preceding month	640,000,000	N/A	N/A	N/A					
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A					
Balance at close of the month	640,000,000	N/A	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme conditionally adopted by the shareholders of the Company by written resolutions (12/10/2019) Ordinary NIL NIL NIL NIL NIL NIL shares (Note 1) shares (Note 1) (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
<u></u> -						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
3. N/A	(/ /)	-			
3. WA						
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	-			
4. N/A						
						
(/ /)						
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval			-			
date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		T	ID /O "	inom, abore -\	N1/A	
		Tota	`	inary shares) ence shares)	N/A N/A	-
				(Other class)	N/A	-
				`		_

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
-						
Stock code (if listed)				-	-	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
0.14,71						
-						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
-						
	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	_
			(C	Juiei (1499)	IN/A	_
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Silaios (ivoto i)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	
				(44		N/A	N/A
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A
						N/A	N/A
				Class of shares issuable (Note 1)		_	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
Ī				(* ** //////		N/A	N/A

	Type of Issue					d	o. of new shares of issuer issued luring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /	١		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/2
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(1.2			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,, 33,33)			N/A	N/A

Type of Issue			S	o. of new chares of issuer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total	`	linary		
	(Prefe	sh erence sh Other o		N/A N/A N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	f A to E):	(1)		NIL
			(2)		N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,		,		N/A N/A
E): (These figures should be the same as the relevant Share Capital").)				Issued	

IV. Confirmations

by the	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued issuer during the month as set out in Part III which has not been previously disclosed in a return published rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as able:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by: Lee Yiu Ming Derek
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes:

- State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.