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Lever Style Corporation

利華控股集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1346)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
ACQUISITION OF ASSETS**

Reference is made to the announcement made by Lever Style Corporation (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 25 August 2020 in relation to the asset purchase agreement entered into between Lever Shirt Limited and Liwaco Overseas Marketing Limited (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

ADDITIONAL INFORMATION OF THE VENDOR

The Company would like to provide further information to the Shareholders and potential investors regarding the background information of the Vendor. As disclosed in the Announcement, the Vendor is a company established in Hong Kong with limited liability and is principally engaged in the business of technical outerwear with well-recognised worldwide brands. To the best of knowledge, information and belief of the Directors and based on public information, the Vendor is ultimately beneficially owned by the Mueller family, which is an Independent Third Party.

By order of the Board
Lever Style Corporation
Szeto Chi Yan Stanley
Chairman and executive Director

Hong Kong, 2 September 2020

As at the date of this announcement, the Board comprises Mr. Szeto Chi Yan Stanley (Chairman), Dr. Chan Yuk Mau Eddie and Mr. Lee Yiu Ming as executive Directors, Mr. Kim William Pak as non-executive Director, and Mr. See Tak Wah, Mr. Auyang Pak Hong Bernard and Mr. Lee Shing Tung Tommy as the independent non-executive Directors.