

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lever Style Corporation (the "Company")
Date Submitted	03/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01346</u> Descrip	tion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	capital
	No. of ordinary shares	Par value (State currency)	capital

2. Preference Shares

Stock code :	N/A	Descripti	on :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease	e)	-			
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code :	N/A	Descriptior	ı:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month			
Increase/(decrease))				
Balance at close of	the month				

Total authorized share capital at the end of the month (*HK*\$):

10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	639,100,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	639,100,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Glanicu	Exclosed	Gancelled	Lapseu		
Option Scheme						
conditionally						
adopted by the						
shareholders of						
the Company						
by written resolutions						
(12/10/2019) Ordinary						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Т	otal A. (Ordina	ary shares)	Nil	
		-		ice shares)		
			•)ther class)		
Total funds raised of	during the ma	onth from exerc		,		
of options (State cu				Nil		

01346 Lever Style Corporation

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable))				
(dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	/	-			
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable)	())	`				
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube evintion price			-			
EGM approval			-			
date (if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /)				
		Tota		nary shares)	N/A	_
				ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
2.10/7	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						Ī
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary shares)	N/A	
				nce shares)	N/A	-
				Other class)	N/A	_
			,	-		-

Any other Agreements or Arrangements to Issue Shares of the Issue including Options (other than under Share Option Schemes)	r which are to be Liste	∋d,
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
(/) shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)		

Oth	ner Movements	in Issued Sha	are Capital			N	o. of new	No. of new
						s d	shares of issuer issued luring the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
_	Type of Issue							month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(//)			
				EGM approval date: (dd/mm/yyyy)	(//)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N1/A	N1/A
							N/A	N/A

	Type of Issue						sha is duri m pur	of new ires of suer sued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	-				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(//)		
								<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)	-				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>	_	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Class of shares issuable <i>(Note 1)</i>	_	
10. Other State (Please specify) At price : State currency	Issue and allotment (/ / date:(dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) /A	N/A
	Total E. (Ordi sha (Preference sha (Other cl	res) <u>N/A</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Share Capital").)	lssued

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Lee Yiu Ming Derek
Title:	Director
(Director, Sec	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.